

**EXHIBIT B**

**Brown Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AZZUR GROUP HOLDINGS LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10342 (KBO)

(Jointly Administered)

**DECLARATION OF STUART M. BROWN**

Pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”) and Rule 2014-1(a) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), I, Stuart M. Brown, declare that the following is true to the best of my knowledge, information and belief:

1. I am an attorney at law admitted and in good standing to practice in the states of Delaware and New Jersey, and the Commonwealth of Pennsylvania.

2. I am a partner in the law firm DLA Piper LLP (US) (“DLA Piper” or the “Firm”), located at, among other locations, 1201 North Market Street, Suite 2100, Wilmington, Delaware 19801, and am duly authorized to make this declaration on behalf of DLA Piper (this “Declaration”). I make this Declaration in support of the *Application of the Debtors for Entry of an Order (I) Authorizing the Debtors to Retain and Employ DLA Piper LLP (US) as Counsel, Effective as of the Petition Date and (II) Granting Related Relief* (the “Application”).<sup>2</sup> The facts set forth in this Declaration are based upon my personal knowledge, discussions with other DLA Piper attorneys and the Firm’s client/matter records that were reviewed by me or other DLA Piper

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<sup>1</sup> A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Azzur>. The Debtors’ headquarters and the mailing address for the Debtors is 330 South Warminster Road, Suite 341, Hatboro, PA 19040.

<sup>2</sup> Capitalized terms not otherwise defined herein have the meaning given to them in the Application.

attorneys acting under my supervision and direction. DLA Piper, together with its international affiliates, currently employs approximately 4,500 lawyers worldwide, approximately 1,400 of whom are in the United States. To the extent any information disclosed in this Declaration requires amendment or modification upon DLA Piper's completion of further review or as additional information becomes available, DLA Piper will submit a supplemental declaration to the Court reflecting such amended or modified information.

3. DLA Piper is well-suited to serve as Debtors' counsel in these chapter 11 cases. DLA Piper, including its international affiliates, is one of the largest law firms in the world, with a national and global practice and has substantial experience in virtually all aspects of the law that may arise in these chapter 11 cases.

4. DLA Piper's restructuring group provides an array of sophisticated services to assist financially distressed businesses and their creditors in maximizing values and recoveries in a broad range of challenging circumstances. The group comprises more than 300 attorneys around the world. DLA Piper's lawyers have played significant roles in many large and middle market cases as counsel to debtors, including, among many others: *In re UpHealth Holdings, Inc., et al.*, Case No. 23-11476 (LSS) (Bankr. D. Del. Nov. 16, 2023); *In re Vesttoo Ltd., et al.*, Case No. 23-11160 (MFW) (Bankr. D. Del. Sept. 21, 2023); *In re AeroFarms, Inc., et al.*, Case No. 23-10737 (MFW) (Bankr. D. Del. July 29, 2023); *In re Fast Radius, Inc., et al.*, Case No. 22-11051 (JKS) (Bankr. D. Del. Dec. 13, 2022); *EYP Group Holdings, Inc.*, Case No. 22-10367 (MFW) (Bankr. D. Del. April 24, 2022), *Pennsylvania Real Estate Investment Trust*, Case No. 20-12737 (KBO) (Bankr. D. Del. November 1, 2021), *Valeritas Holdings, Inc.*, Case No. 20-10290 (LSS) (Bankr. D. Del. February 9, 2020), *Comcar Industries, Inc.*, Case No. 20-11120 (JTD) (Bankr. D. Del. May 17, 2020), *LK Bennett U.S.A, Inc.*, Case No. 19-10760 (JTD) (Bankr. D. Del.

April 3, 2019), *Celadon Group, Inc.*, Case No. 19-12606 (KBO) (Bankr. D. Del. Dec. 8, 2019), *Promise Healthcare Group, LLC*, Case No. 18-12491 (CSS) (Bankr. D. Del. Nov. 5, 2018).

### **DLA PIPER'S DISCLOSURE PROCEDURES**

5. DLA Piper has a large and diversified legal practice representing many financial institutions and commercial enterprises. In preparing this Declaration, I used a set of procedures (the "Firm Disclosure Procedures") developed by DLA Piper to ensure compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules regarding the retention of professionals. Pursuant to the Firm Disclosure Procedures, I caused to be performed the actions described below to identify DLA Piper's connections to parties in interest in these cases.

6. In preparing this Declaration, I caused to be submitted for review under the Firm's regularly updated conflicts check system the names of various parties in interest in these chapter 11 cases (collectively, the "Interested Parties"), as received from the Debtors. A list of the Interested Parties is attached to this Declaration as **Schedule 1**. The results of the conflicts check were compiled and analyzed by DLA Piper attorneys acting under my supervision. The results of the conflicts check are set forth in **Schedule 2** attached to this Declaration.

### **DLA PIPER'S CONNECTIONS WITH INTERESTED PARTIES**

7. To the best of my knowledge, based on the review procedures described above, DLA Piper does not have any "connections" to the Interested Parties, except as described in this Declaration. While neither the term "connection," as used in Bankruptcy Rule 2014, nor the proper scope of a professional's search for a "connection" has been defined, out of an abundance of caution I am disclosing many representations that I do not understand to be disqualifying or problematic under either the Bankruptcy Code or to the extent applicable, standards of professional ethics.

8. Neither I, nor any partner, of counsel or associate of DLA Piper, as far as I have been able to ascertain, has any connection with the Debtors, their creditors, the Debtors' professionals and accountants or any other Interested Party, except as set forth below or otherwise in this Declaration:

- (a) Attached to this Declaration as **Schedule 1** and incorporated in this Declaration by reference, is a list of Interested Parties (or their affiliates) in these chapter 11 cases. **Schedule 2** attached to and incorporated in this Declaration by reference, discloses Interested Parties whom DLA Piper currently represents, has represented in the past, and may in the future represent in matters **unrelated** to the Debtors' chapter 11 cases. Although DLA Piper has represented, currently represents, and may continue to represent certain entities and individuals listed on **Schedule 2** attached to this Declaration, DLA Piper will not represent any such entity or individual in these chapter 11 cases. For the avoidance of doubt, DLA Piper will not commence a cause of action in these chapter 11 cases against the entities listed on **Schedule 2** attached to this Declaration that are current clients of DLA Piper unless DLA Piper has an applicable waiver on file or first receives a waiver from such entity allowing DLA Piper to commence such an action. To the extent that a waiver does not exist or is not obtained from such entity and it is necessary for the Debtors to commence an action against that entity, the Debtors will be represented in such particular matter by conflicts counsel.
- (b) DLA Piper does not represent, and has not represented, any entities other than the Debtors in matters related to these chapter 11 cases.
- (c) DLA Piper personnel may have business associations with certain creditors of the Debtors, counsel or other professionals involved in these chapter 11 cases. In the ordinary course of business, DLA may engage counsel or other professionals in unrelated matters, who now represent, or in the future may represent, creditors or other interested parties in these chapter 11 cases.

9. DLA Piper represented the Debtors prior to the Petition Date in connection with the development of strategic alternatives, including implementing sale processes both out-of-court. More recently, DLA Piper represented the Debtors in connection with their strategic planning and restructuring efforts pursuant to that certain engagement letter between the Debtors and DLA Piper, dated as of November 23, 2024 (the "**Engagement Letter**"), a copy of which is attached to the Application as **Exhibit D**.

10. As disclosed on **Schedule 2**, DLA Piper currently represents, and has in the past represented, Baird Capital (“Baird”), an equity holder of the Debtors. DLA Piper represented Baird in its investment in the Debtors in a transaction that was consummated in April 2021.<sup>3</sup> DLA Piper did not represent Baird in connection with its investment in the Debtors following the consummation of the 2021 investment. DLA Piper has not represented, and will not represent, Baird in connection with any matter in these chapter 11 cases. For the avoidance of doubt, all current and prior DLA representations of Baird have been in matters unrelated to these chapter 11 cases. I do not believe that DLA Piper’s current or prior representation of Baird precludes DLA Piper from meeting the disinterestedness standard under the Bankruptcy Code.

11. Given the number of attorneys in its various offices, attorneys at DLA Piper may have professional, working or social relationships with firms or professionals at firms that may be adverse to the Debtors. In addition, certain attorneys at DLA Piper have spouses, parents, children, siblings, or fiancé(e)s, who are attorneys at other law firms or companies or are employees of one or more of the parties in interest. DLA Piper has strict policies against disclosing confidential information to anyone outside of DLA Piper, including spouses, parents, children, siblings, and fiancé(e)s.

12. DLA Piper, including its international affiliates, employs approximately 4,500 attorneys and 4,000 other employees worldwide. Despite the efforts described above to identify and disclose DLA Piper’s connections with parties in interest in these chapter 11 cases, because DLA Piper is an international firm with thousands of attorneys across more than one hundred offices and affiliated firms, and because the Debtors are a substantial enterprise with numerous creditor and other relationships, DLA Piper is unable to state with certainty that every client

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<sup>3</sup> See First Day Declaration at ¶ 16.

representation or other connection has been disclosed. In this regard, if DLA Piper discovers additional information requiring disclosure, I will file, or cause to be filed, a supplemental disclosure with the Court.

13. To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry and as disclosed herein, neither I, nor DLA Piper, nor any partner, of counsel, or associate thereof holds or represents an interest adverse to the Debtors or their respective estates, and DLA Piper is a “disinterested person,” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code, in that: (a) DLA Piper has no connection with the Debtors, their creditors, the U.S. Trustee, any person employed in the Office of the U.S. Trustee or any other party with an actual or potential interest in these chapter 11 cases or their respective attorneys or accountants, except as set forth in this Declaration, (b) DLA Piper is not a creditor, equity security holder or insider of the Debtors, (c) DLA Piper is not and was not, within two years of the Petition Date, a director, officer, or employee of the Debtors, and (d) DLA Piper neither holds nor represents an interest adverse to the Debtors, their respective estates or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors, or for any other reason.

#### **DLA PIPER’S RATES AND BILLING PRACTICES**

14. DLA Piper has not received any promises of payment or compensation in connection with these chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and as disclosed in this Declaration.

15. It is DLA Piper’s policy to charge its clients in all areas of practice for expenses incurred in connection with a client’s matter. The expenses charged to clients include, among other things, photocopying, witness fees, travel and lodging expenses, certain secretarial and other overtime expenses, filing and recording fees, postage, computerized research, electronic

management services, other electronic services, vendor charges, express mail and messenger charges and expenses for “working meals.” DLA Piper will charge the Debtors for these expenses in a manner and at reasonable rates consistent with charges made generally to its other clients, subject to this Court’s approval of such expenses pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and Local Rules as may from time to time be applicable, such procedures as may be fixed by order of this Court and consistent with the Engagement Letter. DLA Piper believes that failure to charge these expenses would require the Firm to increase its current hourly rates.

16. Subject to the Court’s approval, DLA Piper intends to (a) charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date services are rendered, and (b) seek reimbursement of actual and necessary out-of-pocket expenses.<sup>4</sup> DLA Piper will maintain detailed, contemporaneous records of time and any actual and necessary expenses incurred in connection with the rendering of the legal services described in the Application by category and nature of the services rendered.

17. DLA Piper intends to apply to the Court for allowance and payment of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, as well as any additional procedures that may be established by the Court in these chapter 11 cases.

18. DLA Piper’s hourly rates are set at a level designed to compensate it fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. I believe that these rates are commensurate with or lower than the hourly rates of other firms of similar size and

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<sup>4</sup> The hourly rates charged by DLA Piper professionals differ based on, among other things, the professional’s level of experience and the rates normally charged in the location of the office in which the professional is resident.



expertise. The DLA Piper professionals and paraprofessionals expected to be most active in the Debtors' chapter 11 cases, and their current standard hourly rates, include:

Stuart M. Brown (Partner), Wilmington	\$2,085.00 per hour
W. Benjamin Winger (Partner), Chicago	\$1,585.00 per hour
Aaron S. Applebaum (Of Counsel), Wilmington	\$1,425.00 per hour
Katherine J. Allison (Senior Attorney), Chicago	\$1,305.00 per hour
Stephanie B. Cohen (Associate), Chicago	\$1,200.00 per hour
Nicole McLemore (Associate), Miami	\$1,085.00 per hour
Roxanne M. Eastes (Associate), Wilmington	\$1,045.00 per hour
Corinne Smith (Associate), Chicago	\$ 795.00 per hour
William L. Countryman (Case Manager / Paralegal), Baltimore	\$ 575.00 per hour

19. DLA Piper has not agreed to share any of its compensation from these chapter 11 cases with any other person, other than a partner, counsel, associate or staff person employed by DLA Piper, as permitted by section 504 of the Bankruptcy Code.

#### **COMPENSATION RECEIVED BY DLA FROM THE DEBTORS**

20. Per the terms of the Engagement Letter, on December 12, 2024, the Debtors paid \$100,000 to DLA Piper, which, as stated in the Engagement Letter, constituted an "evergreen" advanced payment retainer. Subsequently, the Debtors paid to DLA Piper additional advanced payment retainers totaling \$1,500,000 in the aggregate.

21. As stated in the Engagement Letter, any advanced payment retainer is earned by DLA Piper upon receipt, the Debtors no longer have a property interest in any advanced payment retainer upon DLA Piper's receipt, any advanced payment retainer will be placed in DLA Piper's general account and will not be held in a client trust account, and the Debtors will not earn any interest on any advanced payment retainer.

22. A chart identifying the statements setting forth the professional services provided by DLA Piper to the Debtors and the expenses incurred by DLA Piper in connection therewith, as well as the advanced payment retainers transferred by the Debtors to DLA Piper, in the 90-day

period prior to the Petition Date, is set forth below. During such 90-day period Petition Date, the Debtors paid advanced payment retainers in the following amounts to DLA Piper:

Type of Transaction	Date	Amount of Fees and Expenses Listed on Statement	Amount of Retainer Requested	Amount of Retainer Received	Retainer Balance
<b>Retainer Balance</b>	12/03/2024				\$1,126.61
<b>Request for Additional Retainer</b>	12/10/2024		\$100,000.00		
<b>Receipt of Additional Retainer</b>	12/12/2024			\$100,000.00	\$101,126.61
<b>Fee &amp; Expense Statement</b>	12/17/2024	\$91,030.19			\$10,096.42
<b>Additional Retainer Request</b>	01/07/2025		\$100,000.00		
<b>Receipt of Additional Retainer</b>	01/07/2025			\$100,000.00	\$110,096.42
<b>Fee &amp; Expense Statement</b>	01/08/2025	\$99,710.19			\$10,386.23
<b>Additional Retainer Request</b>	01/08/2025		\$250,000.00		
<b>Receipt of Additional Retainer</b>	01/13/2025			\$250,000.00	\$260,386.23
<b>Additional Retainer Request</b>	01/23/2025		\$250,000.00		
<b>Fee &amp; Expense Statement</b>	01/27/2025	\$250,385.62			\$10,000.61
<b>Receipt of Additional Retainer</b>	01/28/2025			\$250,000.00	\$260,000.61
<b>Additional Retainer Request</b>	01/30/2025		\$500,000.00		
<b>Receipt of Additional Retainer</b>	01/31/2025			\$500,000.00	\$760,000.61
<b>Fee &amp; Expense Statement</b>	01/31/2025	\$205,327.06			\$554,673.55
<b>Fee &amp; Expense Statement</b>	02/07/2025	\$139,146.87			\$415,526.68
<b>Fee &amp; Expense Statement</b>	02/20/2025	\$167,425.69			\$248,100.99
<b>Additional Retainer Request</b>	02/20/2025		\$400,000.00		
<b>Receipt of Additional Retainer</b>	02/28/2025			\$400,000.00	\$648,100.99
<b>Fee &amp; Expense Statement</b>	02/28/2025	\$389,985.24			\$258,115.75
<b>Fee &amp; Expense Statement</b>	03/13/2025*	\$153,641.59			\$104,474.16

\* Covering period up to March 2, 2025

23. As of the Petition Date, the Debtors did not owe DLA Piper any amounts for legal services rendered before the Petition Date. Although certain expenses and fees may have been incurred, but not yet applied to DLA Piper's Retainer, DLA Piper's total Retainer always exceeded any amounts listed on statements describing services rendered and expenses incurred during such period prior to the Petition Date.

24. In addition, DLA Piper has applied the Retainer to pay the accrued fees for services performed and expenses incurred through the Petition Date (the "Prepetition Services Payment"). The Prepetition Services Payment included actual fees and expenses that had been incurred and recorded on DLA Piper's billing system as well as an estimate of fees and expenses to be incurred through the Petition Date, but not yet recorded on DLA Piper's billing system. As a result of the application of the Retainer to the Prepetition Services Payment, including for the estimated fees and expenses through the Petition Date, and waiver of any additional fees and expenses incurred prior to the Petition Date, all fees and expenses due to DLA Piper for the period prior to the Petition Date were satisfied in full, and DLA Piper holds no pre-petition claims against the Debtors.

25. To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor DLA Piper, nor any partner or associate thereof, has received or been promised any compensation for legal services rendered or to be rendered in any capacity in connection with the Debtors' chapter 11 cases, other than as permitted by the Bankruptcy Code.

26. DLA Piper has not agreed to share compensation received in connection with these chapter 11 cases with any other person, except as permitted by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016(b) in respect of the sharing of compensation among DLA Piper's partners.

## **STATEMENT REGARDING U.S. TRUSTEE GUIDELINES**

27. DLA Piper intends to apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. DLA Piper also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective As of November 1, 2013* (the "Revised UST Guidelines"), both in connection with this Application and the interim and final fee applications to be filed by DLA Piper in these chapter 11 cases.<sup>5</sup>

## **ATTORNEY STATEMENT PURSUANT TO REVISED UST GUIDELINES**

28. The following is provided in response to the request for additional information set forth in Paragraph D.1. of the Revised UST Guidelines:

- (a) **Question:** Did DLA Piper agree to any variations from, or alternatives to, DLA Piper's standard billing arrangements for this engagement?

**Answer:** No. DLA Piper and the Debtors have not agreed to a variation from DLA Piper's standard billing arrangements for this engagement. DLA Piper did offer the company a pre-petition discount for certain pre-petition services. DLA Piper offered the company a 12.5% discount on its pre-petition invoices. While the Engagement Letter does not provide for a discount on fees, DLA Piper continued to offer the company this discount for all pre-petition services consistent with a prior pre-petition retention letter. The rate structure provided by DLA Piper to the Debtors is appropriate and is not significantly different from (a) the rates that DLA

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<sup>5</sup> Among other things, the U.S. Trustee Guidelines ask attorneys in larger chapter 11 cases to provide additional documentation and make significant new disclosures in connection with their retention under section 327 and compensation under section 330 of the Bankruptcy Code. As the U.S. Trustee Guidelines themselves acknowledge, "the Guidelines do not supersede local rules, court orders, or other controlling authority." While the Debtors and DLA Piper intend to work cooperatively with the U.S. Trustee, the Debtors and DLA Piper reserve all rights as to the relevance and substantive legal effect of the U.S. Trustee Guidelines with respect to any application for employment or compensation in these cases.

Piper charges for other non-bankruptcy representations or (b) the rates of other comparably skilled professionals.

- (b) **Question:** Do any of DLA Piper's professionals in this engagement vary their rate based on the geographic location of the Debtors' chapter 11 cases?

**Answer:** No. The hourly rates used by DLA Piper in representing the Debtors are consistent with the rates that DLA Piper charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

- (c) **Question:** If DLA Piper has represented the Debtors in the 12 months pre-petition, disclose DLA Piper's billing rates and material financial terms for the pre-petition engagement, including any adjustments during the 12 months pre-petition. If DLA Piper's billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

**Answer:** DLA Piper's current hourly rates, for services rendered on behalf of the Debtors range as follows:<sup>6</sup>

Billing Category	Range
Partners	\$1,585.00 - \$2,085.00
Of Counsel	\$1,425.00
Associates & Attorneys	\$795.00 - \$1,305.00
Paraprofessionals	\$575.00

- (d) **Question:** Have the Debtors approved DLA Piper's budget and staffing plan, and, if so, for what budget period?

**Answer:** Yes, for the period from March 2, 2025 through May 2, 2025.

#### **AFFIRMATIVE STATEMENT OF DISINTERESTEDNESS**

29. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) DLA Piper is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors'

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<sup>6</sup> While the rate ranges provided for in this Application may change if an individual leaves or joins DLA Piper, and if any such individual's billing rate falls outside the ranges disclosed above, DLA Piper does not intend to update the ranges for such circumstances.

estates and (b) DLA Piper has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

To the best of my knowledge, I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 14, 2025  
Wilmington, Delaware

/s/ Stuart M. Brown  
Stuart M. Brown, Partner  
DLA Piper LLP (US)  
1201 North Market Street,  
Wilmington, DE 19801

**SCHEDULE 1**

**List of Parties-In-Interest Noted for Court Disclosure**

**INTEREST PARTIES LIST**  
**Azzur Group Holdings LLC**

**Debtors**

Azzur Austin LLC  
Azzur Chicago LLC  
Azzur Cleanrooms-On-Demand - Boston LLC  
Azzur Cleanrooms-On-Demand - Burlington LLC  
Azzur Cleanrooms-On-Demand - Devens LLC  
Azzur Cleanrooms-On-Demand - Raleigh LLC  
Azzur Cleanrooms-On-Demand - San Diego LLC  
Azzur Cleanrooms-On-Demand - San Francisco LLC  
Azzur Cleanrooms-On-Demand - Services LLC  
Azzur Consulting, LLC  
Azzur Denver LLC  
Azzur Group Holdings LLC  
Azzur Group, LLC  
Azzur IT, LLC  
Azzur Labs - Boston LLC  
Azzur Labs - Chicago LLC  
Azzur Labs - Dallas LLC  
Azzur Labs - San Diego LLC  
Azzur Labs - San Francisco LLC  
Azzur Labs NC, LLC  
Azzur Labs, LLC  
Azzur North Carolina, LLC  
Azzur of CA, LLC  
Azzur of NE, LLC  
Azzur Princeton LLC  
Azzur San Diego LLC  
Azzur San Francisco LLC  
Azzur Solutions, LLC  
Azzur Technical Services - Boston, LLC  
Azzur Training Center - Raleigh LLC  
Azzur Washington DC LLC  
Azzur Worcester LLC  
Cobalt LLC

**Non-Debtor Affiliate**

Azzur Gainesville LLC  
Azzur Irvine LLC  
Azzur Recruiting, LLC

**Bank, Lender, & Lienholder**

M&T Bank

**Managers and Officers**

M. Benjamin Jones  
Gary Knight  
Ilya Vasserman  
James Kalinovich  
Joe Perrotto  
John Riddle  
Michael Khavinson  
Ray Jaffe  
Rob Ospalik  
Ryan Ott

**Significant Equity Holders (Greater Than 5%)**

Azzur Blocker, LLC  
Yotomachi, LLC

**Bankruptcy Professionals**

Ankura Consulting Group, LLC  
Brown Gibbons Lang & Company  
DLA Piper  
Otterbourg P.C.  
Richards, Layton & Finger  
Ropes & Gray LLP  
Stretto, Inc.

**Broker & Insurers**

ACE American Insurance Company  
Chubb  
CNA Insurance  
Coalition  
Continental Casualty Company  
Endurance Assurance Corporation  
Federal Insurance Company  
Illinois Union Insurance Company  
Lockton Companies, LLC  
Sompo Insurance

**Other Professionals**

Andersen Tax Holdings  
CBIZ CMF LLC  
Dickinson Wright LLC  
Fox Rothschild LLP  
Jackson Lewis P.C.  
Kelley Drye & Warren LLP



## Azzur Group Holdings LLC – Parties & Interest List

Khavinson & Associates, P.C.  
Klehr Harrison Harvey Branzburg  
Krassan & Glauser, P.C.  
Rich May  
Solomon Ward Seidenwurm & Smith LLP  
Tax Dad Consulting LLC

### **Landlords & Lessors**

1955 North Loop Owner, LLC  
2065 North Loop Owner, LLC  
60B Blanchard Owner LLC  
7929 Brookriver, LP  
DBC I, Inc.  
Duffy Associates LLC.  
G&I IX, 1101 Shiloh LLC  
Howard One Grant LLC  
Iodine Propco 2021, LLC  
King 45 Jackson LLC  
Market Place Business Center LLC (successor in  
interest to The Irvine Company, LLC)  
Morgan Alton, Ltd.  
Orchard Commercial Center LLC  
Shiraz Partners LP  
VV330 LLC  
Weatherfield Associates, LLC

### **Litigation Parties**

American Mechanical  
Angstrom Technology  
Barker Contracting Inc  
Brady Trane

[REDACTED]

Clutch Creative Marketing LLC  
Commonwealth of Massachusetts Attorney  
General

Crown Equipment Corp

[REDACTED]

Global Integrated Technologies, Inc.  
Hallamore Corp.

[REDACTED]

Howard One Grand, LLC  
Hygenix Inc

[REDACTED]

Leaf Pharmaceuticals

[REDACTED]

[REDACTED]  
Synergy Franchising d/b/a Jani-King  
Thermal Care Inc

### **Customers**

[REDACTED]

### **Vendors**

Aciem Group  
Acumen Decisions Inc  
Agile Wizard LLC  
Alice Consulting, LLC  
Aplomb Technologies, Inc  
Caisson LLC  
Dorman & Fawcett  
EventX LLC  
Greentech Facilities LLC  
Kinzo Group LLC  
Mirroar LLC  
Mobius Cloud Solutions, LLC  
Panorama Consulting & Engineering  
Reliant Consulting, Inc.  
Sathram Corporation  
Shane McGinley

## Azzur Group Holdings LLC – Parties & Interest List

Sokol Material and Services, Inc.  
ST Smart Solution Group Inc  
Technical & Professional Services, LLC  
The Veritas Healthcare Solutions, LLC  
United Pharma Technologies, Inc.  
Vastek, Inc.  
Versat Consulting  
Wilson Consulting Services, LLC  
Worldwide Trainers and Writers, Inc.  
Wunderlich-Malec Engineering, Inc.

### **Taxing and Governmental Authorities**

Borough of Hatboro  
California Department of Tax and Fee  
Administration  
California Franchise Tax Board  
California Secretary of State  
California State Board of Equalization  
City of Waltham  
Dallas County  
Internal Revenue Service  
Massachusetts Department of Revenue  
Massachusetts Secretary of State  
North Carolina Department of Revenue  
North Carolina Secretary of State  
Pennsylvania Department of Revenue  
Pennsylvania Secretary of State  
Texas Comptroller of Public Accounts  
Texas Secretary of State  
Texas Workforce Commission  
The Commonwealth of Massachusetts  
Town of Burlington

### **Top 30**

1955 North Loop Owner, LLC  
2065 North Loop Owner, LLC  
60B Blanchard Owner LLC  
Angstrom Technology  
Barker Contracting Inc  
Blue Mountain Quality Resources  
CDW Direct  
Citro Digital LLC  
Clade Therapeutics, Inc.  
CleanSpace  
Controlled Contamination Services, LLC  
DBC I, Inc.  
Devens Utilities  
Iodine Propco 2021, LLC  
King 45 Jackson LLC  
Milton CAT

nanoClean  
New England Security  
OnePointe Solutions LCC  
Oracle America, Inc.  
QSI 3PL Plus LLC  
Ring Therapeutics  
Shiraz Partners LP  
Stericycle Inc  
Sunbelt Rentals  
Technical Safety Services, LLC  
Thomas Scientific, LLC  
Unifirst Corporation  
Veolia Environmental Services  
VV330 LLC

### **M&A and Potential M&A Counterparties**

[REDACTED]

ELIQUENT Life Sciences

[REDACTED]

GHO Capital Partners LLP

[REDACTED]

Keystone Capital

[REDACTED]

## Azzur Group Holdings LLC – Parties & Interest List



### **Bankruptcy Judges and Staff**

Chief Judge Karen B. Owens  
Judge Laurie Selber Silverstein  
Judge John T. Dorsey  
Judge Craig T. Goldblatt  
Judge Thomas M. Horan  
Judge Brendan L. Shannon  
Judge J. Kate Stickles  
Judge Mary F. Walrath  
Laura Haney  
Nikki Washington  
Demitra Yeager  
Nickita Barksdale  
Claire Brady  
Marquetta Lopez  
Amanda Hrycak  
Danielle Gadson  
Jill Walker  
Rachel Bello  
Cacia Batts  
Lora Johnson  
Paula Subda  
Al Lugano  
Laurie Capp  
Xavier Hurt

### **United States Trustee and Staff**

Joseph McMahon  
Lauren Attix  
Malcolm M. Bates  
Linda Casey

Joseph Cudia  
Holly Dice  
Shakima L. Dortch  
Timothy J. Fox, Jr.  
Diane Giordano  
Michael Girello  
Christine Green  
Benjamin Hackman  
Nyanquoi Jones  
Hawa Konde  
Jane Leamy  
Jonathan Lipshie  
Hannah M. McCollum  
Jonathan Nyaku  
James R. O'Malley  
Linda Richenderfer  
Richard Schepacarter  
Edith A. Serrano  
Rosa Sierra-Fox  
Elizabeth Thomas  
Dion Wynn

### **Utilities**

Alameda Municipal Power  
AT&T  
Comcast  
Cox Business  
Cox Communications  
Devens Utilities  
Direct Energy Business  
Dominion Energy  
Duke Energy  
East Bay Municipal Utility District  
Edison - Southern California  
Eversource  
Gastec  
GFL Environmental  
Massachusetts Water Resources Authority  
Momentum Telecom, Inc.  
Nationalgrid  
NRG Business Marketing  
RCN  
Republic Services  
San Diego Gas & Electric  
Spectrum  
T-Mobile  
Verizon  
Verizon Wireless

### **Benefits Providers & Administrators**

## Azzur Group Holdings LLC – Parties & Interest List

Delta Dental Plans Association  
EyeMed Vision Care, LLC  
HealthEquity, Inc.  
Independence Blue Cross  
isolved HRM  
Reliance Standard Life Insurance Company  
TAG Resources  
The Harrison Group, Inc.

### **Subcontractors**

9391-4471 Quebec  
Aciem Group  
Acumen Decisions Inc  
Agile Wizard LLC  
Alice Consulting, LLC  
Aplomb Technologies, Inc  
Area Consulting LLC  
AscendIT  
Aseem Group Inc  
Aspire Consulting  
Automation & Validation Solutions  
Barrington James USA  
BioEngine LLC  
Blue Line Landscape  
Box Inc  
Caisson LLC  
Capital Technology  
CFR Consulting  
Chemical Engineering Solutions  
CloudVik LLC  
CoGenyx LLC  
Commissioning & Qualificatoin  
CQV Solutions  
Daelight Solutions  
De Jong Pharm Consult  
Desalvo Consulting  
Dukes Consulting  
ECSquared  
Elite Inc.  
Enterprise Rental  
Essco Calibration Laboratory  
EventX LLC  
Fire wheel Support Services  
Forge Forward Engineering  
Fourth Technologies  
Full Spectrum Quality  
Global Compliance Group  
Graymatter Partners  
Greentech Facilities LLC  
IBN Technologies

Innovative Quality Solutions  
JL Pharma Consulting  
Joanna Ellis  
Josee Bouchard  
JVT Advisors  
Kinzo Group LLC  
Kneat Solutions  
Level Up Cyclehouse LLC  
Medix Staffing Solutions  
Minda McDorman Consulting  
Mirroar LLC  
MJensen Consulting  
MNL Consulting  
Mobius Cloud Solutions, LLC  
MVEER Fintech, India  
ND Global Consulting Services  
Nebolisa Enterprises LLC  
Novel Corporation  
Panacea Group  
Panorama Consulting & Engineering  
Peace Haven Corp  
Phaidon International (US) Inc.  
Pionnerr GMP Consulting  
Premium Ventures LLC  
PTS Advance  
Regus Management Group LLC  
Reliable Building Services  
Reliant Consulting, Inc.  
RKZ GROUP LLC  
Sarah Stewart  
Sathram Corporation  
Shane McGinley  
Sokol Material and Services, Inc.  
SSATech  
ST Smart Solution Group Inc  
Steyer Consulting Engineering Resources  
Strategic Advisory Solutions  
StrattBio Consulting  
Tam Consulting LLC  
TAPFIN  
Team3GreyMatter, LLC  
Technical & Professional Services, LLC  
The Biotech Box  
The Veritas Healthcare Solutions, LLC  
TL Keel Counselling  
Touchstone Merchandise Group  
Transperfect  
TRC Staffing  
Tyalk LLC  
Tyson & Sons Logisitcs

## Azzur Group Holdings LLC – Parties & Interest List

United Pharma Technologies, Inc.  
Valcon Engineering  
Validation Associates  
Validation Resolution  
Valira LLC  
Valnet Hire Group  
Vastek, Inc.  
Vella Consulting  
Verdantas LLC  
Versat Consulting  
Vision Consulting  
Visual technologies  
Wainrights  
Willow River Solutions  
Wilson Consulting Services, LLC  
Worldwide Trainers and Writers, Inc.  
Wunderlich-Malec Engineering, Inc.  
ZenQMS LLC

## **SCHEDULE 2**

**Interested Parties that Currently Employ  
or Have Formerly Employed DLA Piper LLP (US) in Matters Unrelated to  
the Debtors or the Chapter 11 Cases**

## **Schedule 2**

### **Interested Parties that Currently Employ or Have Formerly Employed DLA Piper LLP (US) in Matters Unrelated to Debtors or the Chapter 11 Case**

<b>Party Name<sup>1</sup></b>	<b>Relationship to Debtors<sup>2</sup></b>	<b>Relationship to DLA<sup>3</sup></b>
Azzur Group Holdings LLC (and related Azzur affiliates)	Debtors	Current clients in this Chapter 11 Case.
Azzur - Labs PA, LLC	Non-Debtor Affiliates	Affiliate of current clients in this Chapter 11 Case.
Azzur Recruiting, LLC	Non-Debtor Affiliates	Affiliate of current clients in this Chapter 11 Case.
Azzur Irvine LLC	Non-Debtor Affiliates	Affiliate of current clients in this Chapter 11 Case.
Azzur Gainesville LLC	Non-Debtor Affiliates	Affiliate of current clients in this Chapter 11 Case.
Manufacturers and Traders Trust Company	Bank	Current client a on matters unrelated to the Debtors or this Chapter 11 Case.
Ankura Consulting Group	Bankruptcy Professionals	Current client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
ACE American Insurance Company	Broker & Insurers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.

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<sup>1</sup> Where a party and the Debtors maintain multiple relationships, the Debtors listed such parties under each applicable category on the Debtors' Interested Parties List. Where numerous affiliated entities appeared in the Debtors' Interested Parties List, the DLA Piper performed conflicts searches for all such entities, yet herein list only the most generic and generally applicable name for such affiliated entities.


<sup>2</sup> This column lists the relationship(s) between the party and the Debtors as reported on the Debtors' Interested Parties List.

<sup>3</sup> A "current client" is an entity for which DLA Piper is presently engaged; a "former client" is an entity for which there were no active matters as of the date hereof, but there may in the future be active matters. Use of the word "potential" before such designations signifies entities for which DLA was unable to determine whether any similarities of names were a coincidence or whether the party in interest is related to a client in DLA's databases. DLA does not represent any "potential" clients in matters related to the Debtors or these Chapter 11 Cases. The identification of a party in interest herein is not an admission of a conflict, disabling or otherwise.

CNA Insurance	Broker & Insurers	Current and former client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Coalition	Broker & Insurers	Current client and affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Continental Casualty Company	Broker & Insurers	Current client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
Chubb	Broker & Insurers	Current client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
Endurance Assurance Corporation	Broker & Insurers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Federal Insurance Company	Broker & Insurers	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Illinois Union Insurance Company	Broker & Insurers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Lockton Companies, LLC	Broker & Insurers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Sompo Insurance	Broker & Insurers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Clutch Creative Marketing LLC	Litigation Parties	Potential affiliate of client on matters unrelated to the Debtors or this Chapter 11 Case.
CBIZ CMF LLC	Other Professionals	Affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Kelley Drye & Warren LLP	Other Professionals	Current client on matters unrelated to the Debtors or this Chapter 11 Case.



AT&T	Utilities	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Baird Capital	Utilities	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Comcast	Utilities	Former client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
COX Business	Utilities	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Direct Energy Business	Utilities	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Edison - Southern California	Utilities	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Eversource	Utilities	Former client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Gastec	Utilities	Potential affiliate of clients on matters unrelated to the Debtors or this Chapter 11 Case.
GFL Environmental	Utilities	Former client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
Nationalgrid	Utilities	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
NRG Business Marketing	Utilities	Affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
San Diego Gas & Electric	Utilities	Affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Spectrum Enterprise	Utilities	Affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.

T-Mobile	Utilities	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Verizon and Verizon Wireless	Utilities	Affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
CleanSpace	Top 30 Creditors	Potential affiliate of client on matters unrelated to the Debtors or this Chapter 11 Case.
CDW Direct	Top 30 Creditors	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Oracle America, Inc.	Top 30 Creditors	Current client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
Stericycle Inc	Top 30 Creditors	Current and former client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Sunbelt Rentals	Top 30 Creditors	Affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Blue Mountain Quality Resources	Top 30 Creditors	Current client and affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Veolia Environmental Services	Top 30 Creditors	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Brady Trane Service, Inc.	Litigation Parties	Current client and affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Keystone Capital	M&A and Potential M&A Counterparties	Current client and affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
	M&A and Potential M&A Counterparties	Potential affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.

[REDACTED]	M&A and Potential M&A Counterparties	Potential affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Former client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client and affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client and affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Affiliate of current on matters unrelated to the Debtors or this Chapter 11 Case.

[REDACTED]	M&A and Potential M&A Counterparties	Current and former client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Potential affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Potential affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	M&A and Potential M&A Counterparties	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
Texas Comptroller of Public Accounts	Taxing Authorities	Affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Texas Secretary of State	Taxing Authorities	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Texas Workforce Commission	Taxing Authorities	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Independence Blue Cross	Benefits Providers & Administrators	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
Delta Dental Plans Association	Benefits Providers & Administrators	Affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Reliance Standard Life Insurance Company	Benefits Providers & Administrators	Affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
TAG Resources	Benefits Providers & Administrators	Affiliate of current client on matters unrelated to the Debtors or this Chapter 11 Case.
Acumen Decisions Inc.	Subcontractors	Potential affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Medix Staffing Solutions	Subcontractors	Current client on matters unrelated to the Debtors or this Chapter 11 Case.

Box Inc.	Subcontractors	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Regus Management Group LLC	Subcontractors	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
TAPFIN	Subcontractors	Affiliate of current client on matters unrelated to the Debtors or this Chapter 11
Transperfect	Subcontractors	Potential affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Former client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.

[REDACTED]	Customers	Affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
Just - Evotec Biologics, Inc.	Customers	Affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client and affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Affiliate of current and former clients on matters unrelated to the Debtors or this Chapter 11 Case.
[REDACTED]	Customers	Current client and affiliate of current clients on matters unrelated to the Debtors or this Chapter 11 Case.